

REQUEST FOR ADDITIONAL SUB ACCOUNT

PURPOSE OF THIS FORM

For the authorised signatories of the below named client to request additional sub account/s to be established with the required access as specified in section 2 of this authority.

SECTION 1 – CLIENT DETAILS	
Client Name:	Member No:
Business Address:	Postcode:
Postal Address:	Postcode:
Phone:	Email:

SECTION 2 – ACCOUNTS COVERED UNDER THIS AUTHORITY	
☐ as per Account Authority held or ☐ as per new Account Authority provided - <i>click here to complete</i>	
Account Name	Deposit Book Required

SECTION – AUTHORITY	
We, the below authorised signatories approve the established of account/s as listed in section 2 of this Sub Account Request Form.	
Name of Authorised Person:	Name of Authorised Person:
Position of Authorised Person:	Position of Authorised Person:
Signature of Authorised Person: X	Signature of Authorised Person: X
Date:	Date:

DISCLOSURE STATEMENT

The Archdiocesan Development Fund (the Fund) is required by law to make the following disclosure. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). Investments in the Fund are intended to be a means for investors to support the charitable, religious and educational works of the Archdiocese of Brisbane and for whom the consideration of profit are not of primary relevance in the investment decision. The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by Australian Securities and Investments Commission. Investors may be unable to get some or all of their money back when the investor expects or at all and any investment of the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed at <https://adf.brisbanecatholic.org.au/disclosure-statement/> or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

ADF Privacy Collection Statement

The ADF collects, holds, uses and discloses personal information about you. The ADF collects personal information directly from you for the purposes of providing services and products, including processing of payments and transactions and managing accounts. If the personal information you provide is incomplete or inaccurate, we may not be able to provide you with the services or products you seek. The ADF may disclose personal information about you to parishes, schools and agencies within the Archdiocese, and external third parties, including service providers and other financial institutions that assist the ADF in providing services and products. The ADF does not disclose personal information overseas, but the ADF may engage with third parties who use service providers with overseas infrastructure. Our Privacy Policy (available on our website or on request) sets out how you can access and ask for correction of your personal information, how you can complain about privacy-related matters and how we respond to complaints.

Contact details: Privacy Officer, GPO Box 282, Brisbane, Queensland, 4001. Email: privacyofficer@bne.catholic.net.au, telephone +61 7 3324 3579

ADF USE ONLY
Processed by (provide date):

SUBACC 2021/1

