

# REQUEST FOR ADDITIONAL SUB ACCOUNT

## PURPOSE OF THIS FORM

For the authorised signatories of the below named client to request additional sub account/s to be established with the required access as specified in Section 2 of this authority.

## INSTRUCTIONS FOR COMPLETION

- All fields are mandatory and must be completed by two account signatories on the account before returning the form to the ADF.
- Digital signatures are not accepted. Form to be authorised with wet ink signatures.**

### Personal Contact Information

- U: [ ]    # [ ]    k: [ ]    # [ ]    ) 7 [ ]
- u: [ ]    # [ ]    = [ ]    # [ ]    ) 7 [ ]

- Personal contact information will only be used for the express purpose of contacting signatories in regards to the accounts they are authorised to act on, transactions on said accounts or accessing the accounts via ADF Online.

### SECTION 1 – CLIENT DETAILS

Client Name:	Member No:
Business Address:	Postcode:
Postal Address:	Postcode:
Phone:	Email:

### SECTION 2 – ACCOUNTS COVERED UNDER THIS AUTHORITY

as per Account Authority held    OR     as per new Account Authority provided - **complete here**  
 Daily Limit not required    OR     apply Daily Limit - **complete here**

<b>Account Name</b> <small>maximum number of allowed characters is 22</small>	<b>Deposit Book Required</b>

### SECTION 3 – AUTHORITY

We, the below authorised signatories approve the established of account/s as listed in Section 2 of this Sub Account Request.

Name of Authorised Person:	Name of Authorised Person:
Position of Authorised Person:	Position of Authorised Person:
X Wet Ink Signature of Authorised Person:	X Wet Ink Signature of Authorised Person:
Date:	Date:

**DISCLOSURE STATEMENT**  
The Archdiocesan Development Fund (the Fund) is required by law to make the following disclosure. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). Investments in the Fund are intended to be a means for investors to support the charitable, religious and educational works of the Archdiocese of Brisbane and for whom the consideration of profit are not of primary relevance in the investment decision. The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by Australian Securities and Investments Commission. Investors may be unable to get some or all of their money back when the investor expects or at all and any investment of the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed at <https://adf.brisbanecatholic.org.au/disclosure-statement/> or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

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Contact details: Privacy Officer, GPO Box 282, Brisbane, Queensland, 4001. Email: [privacyofficer@bne.catholic.net.au](mailto:privacyofficer@bne.catholic.net.au), telephone +61 7 3324 3579

### ADF USE ONLY

Processed by (provide date):
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